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March 19, 2012

VIA U.S. MAIL

Hon. Denise L. Cote
United States District Court
Southern District of New York
500 Pearl Street, Room 1610
New York, NY 10007-1312

Re: Federal Housing Finance Agency, as Conservator for the Federal Home
Loan Mortgage Corporation v. Ally Financial Inc. et al, 11-cv-07010-DLC

Dear Judge Cote:

I entered my individual appearance in the above-referenced matter on October 18, 2011 (D.E. 42). I write to inform the Court that I am no longer a member of Kasowitz, Benson, Torres & Friedman LLP ("KBTF"), the firm acting as counsel to plaintiff Federal Housing Finance Agency ("FHFA") in this matter. FHFA continues to be represented by KBTF, and no substitution of counsel has occurred nor has my new firm, Holwell Shuster & Goldberg LLP, been engaged to represent FHFA in this matter as co-counsel. Accordingly, I respectfully request that the Court enter an order removing me from the docket and ECF distribution in connection with the above-referenced matter.

Michael S. Shuster
March 23, 2012

Respectfully submitted,

Michael S. Shuster
Michael S. Shuster

cc: Managing Attorney, Kasowitz, Benson, Torres & Friedman LLP (via email)

MEMO ENDORSED

